



Sankey Diagram – Income Statement

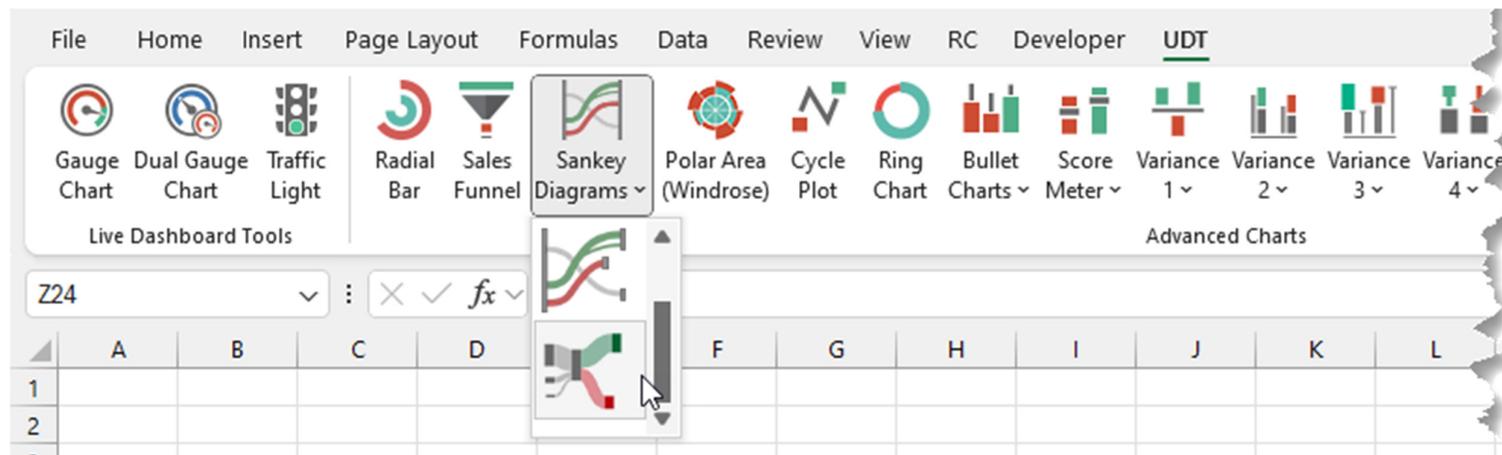
The Sankey Diagram gives you a detailed, high-level view of how your data flows and changes from one stage to the next. A Sankey Diagram is a type of data visualization that shows the path and quantity of data through various phases, categories, or stages.

In version 11, you can easily transform an Income Statement into a Sankey Diagram. Take a closer look at the new data structure!

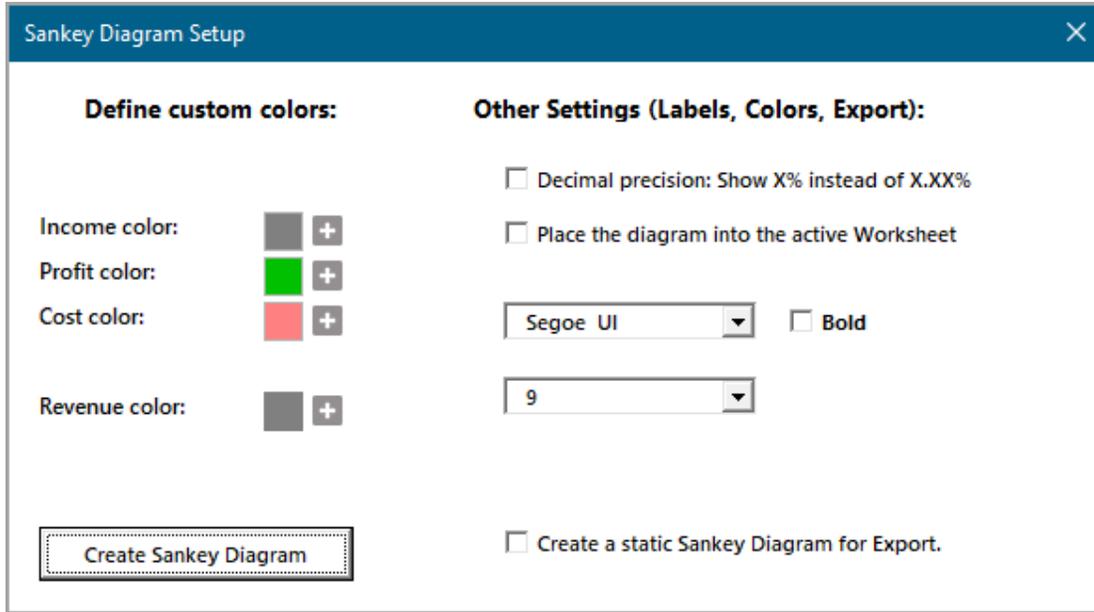
Important: You can insert these sample data sets using the **Chart Guide** menu!

Example 1: Apple Income Statement										
iPhone	205.5	Value	Income	Income	Total	Outcome	Outcome	Outcome	Value	Type (P/C)
MacBook	40.2	205.5	iPhone	Products	Revenue	Gross profit	Operating Profit	Net Profit	99.8	P
iPad	29.3	40.2	MacBook	Products	Revenue	Gross profit	Operating Profit	Tax	19.3	C
Watch and AirPods	41.2	29.3	Ipap	Products	Revenue	Gross profit	Operating Profit	Other	0.5	C
Services	78.4	41.2	Watch	Products	Revenue	Gross profit	Op. Expenses	R&D	26.3	C
Total Net Revenue	394.6	78.4		Services	Revenue	Gross profit	Op. Expenses	S & M	25.1	C
Product Cost	201.5				Revenue	Cost of Rev.	Product Cost		201.5	C
Service Cost	22.1				Revenue	Cost of Rev.	Service Cost		22.1	C
Cost of Revenue	223.6									
Gross profit	171	394.6							394.6	
R&D	26.3									
Sales & Marketing	25.1									
Operating Expenses	51.4									
Operating Profit	119.6									
Tax	19.3									
Other	0.5									
Net Profit	99.8									

The function uses the structure above. Select the data and insert the chart.



A new dialog box will appear:



The image shows a dialog box titled "Sankey Diagram Setup" with a close button (X) in the top right corner. The dialog is divided into two main sections: "Define custom colors:" and "Other Settings (Labels, Colors, Export):".

Define custom colors:

- Income color: A grey color swatch with a plus sign (+) to its right.
- Profit color: A green color swatch with a plus sign (+) to its right.
- Cost color: A red color swatch with a plus sign (+) to its right.
- Revenue color: A grey color swatch with a plus sign (+) to its right.

Other Settings (Labels, Colors, Export):

- Decimal precision: Show X% instead of X.XX%
- Place the diagram into the active Worksheet
- Font: A dropdown menu showing "Segoe UI" and a plus sign (+) to its right.
- Bold
- Font size: A dropdown menu showing "9" and a plus sign (+) to its right.
- Create a static Sankey Diagram for Export.

At the bottom left of the dialog, there is a button labeled "Create Sankey Diagram" with a dashed border.

You can change the colors and apply some customizations.

If you are ready, click the „Create Sankey Diagram“ button.

Here is the result:

